



AxosMoney / SuperDelegates

Upgrade Announcement Change Management



AxosMoney[®]

Document Classification:	Public
Document Ref.	BPM-2-3-4 Change Management
Version:	1.0
Dated:	11/Apr/2024
Document Author:	Héctor González
Document Owner:	Héctor González

As part of the process of renewal and continuous improvement of the Axosnet Solutions Suite, an important update of our Productive Environment is scheduled.

The update will take effect on Monday, April 15, 2024. This Release will not affect the availability of our applications, so no further action is necessary.

In this document, we present and explain the changes made, as well as their main characteristics.

Sincerely
Axosnet from Mexico

What is AxosMoney/SuperDelegates?

Delegate Basics

SuperDelegates Benefits

Implementation of SuperDelegates

Assign SuperDelegates and External Login (screenshots)

How to get AxosMoney/SuperDelegates?

- It is the new AxosMoney update, which expands and strengthens the Delegates functionality.
- Now you can configure your Delegates from ACS, more easily and without limitations in SAP/Concur.
- Allowing more efficient and precise management for Application Administrators.

What is a Delegate?

In AxosMoney, Delegates are Users who can register expenses on behalf of another user. These Delegates are managed and configured in SAP Concur. This is a functionality that already exists in AxosMoney.

What is a SuperDelegate?

A SuperDelegate is also a Delegate in AxosMoney, with the difference that they are managed outside of SAP Concur. All configuration for AxosMoney is done on the ACS/Management platform.

- Less dependent on configurations in SAP/Concur.
- It is configured locally in ACS/Management.
- Easier Delegate Administration through the Organizational Structure in ACS.
- There are no limits in the management of Delegates and Users.
- It is transparent for the User and for the Delegate when managing expenses.

Prerequisite: Have AxosMoney (and SAP Concur) implemented and operating correctly, as well as contract the SuperDelegates AddOn.

- 1) Activate AddOn in subscription
- 2) Grant credentials to SuperDelegates
- 3) Set up the Organization
- 4) Assign SuperDelegates
- 5) Configure SAP/Concur External Login

AddOn

The commercial area enables the SuperDelegates functionality as an AddOn within the current AxosMoney subscription.



I enabled SuperDelegates

Credentials

In ACS Management, the Account Administrator generates and grants credentials for each SuperDelegate.



Identify my SuperDelegates

Organization

The Account Manager configures the company's Organizational Structure, creating Departments and Teams as required.



Organize my Users

SuperDelegates

Assign SuperDelegates to Companies, Departments and Teams as applicable in each case.



Assign SuperDelegates

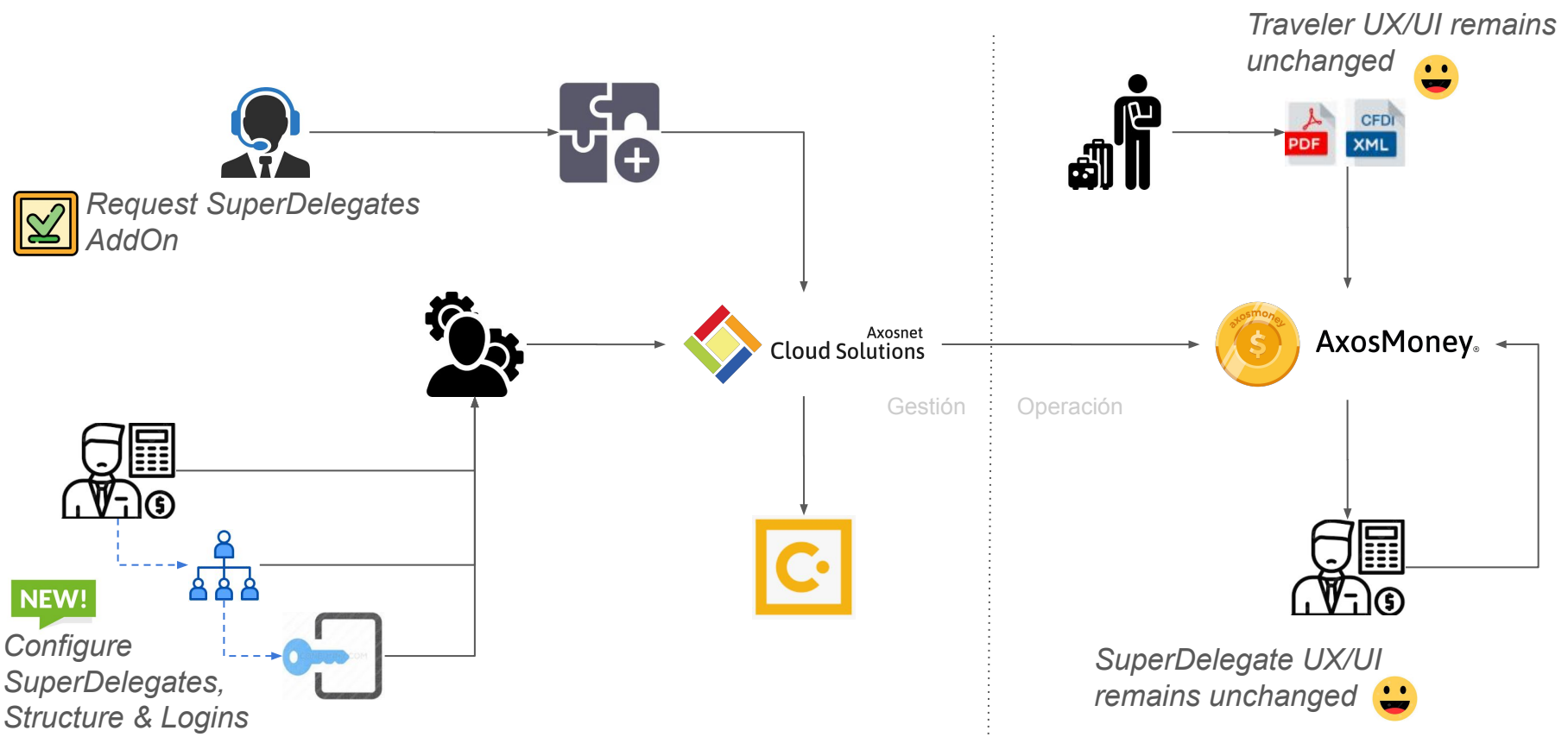
Login

Configure SAP/Concur login for Users that will be managed by SuperDelegates.



Configure Concur Interface

Steps & Players in Axosmoney/SuperDelegates



Assign SuperDelegates

Aplicaciones ACS Management María Morales

Administrador de usuarios < Administrar unidades organizacionales

Buscar unidad organizacional

Administrar unidades organizacionales | Mostrando 4 unidades organizacionales

Actualizar unidad organizacional

Nombre de la unidad organizacional *
Research & Development

Descripción
R&D

Compañía
AXOSNET DE MEXICO

Super Delegados
Issac Hernandez X Luis Cortés Hernández X Obed Ureiro X

CANCELAR GUARDAR

Crear unidad organizacional Crear equipo

Nombre	Descripción	Estatus	Acción
Consulting & Delivery	C&D	Activo	+ 👤 ✎ 🗑️
Customer Service	C&D	Activo	+ 👤 ✎ 🗑️
Nivel 1		Activo	+ 👤 ⚙️ ✎ 🗑️
Recursos Humanos	RH	Activo	+ 👤 ✎ 🗑️
Desarrollo Organizacional	DO	Activo	+ 👤 ⚙️ ✎ 🗑️
Selección y Contratación	SyC	Activo	+ 👤 ⚙️ ✎ 🗑️
Research & Development	R&D	Activo	+ 👤 ✎ 🗑️
ACS+AXM		Activo	+ 👤 ⚙️ ✎ 🗑️

5001 SuperAdmin QAS

Asignar SuperDelegados

External Login Management

Aplicaciones ACS Management María Morales

Administrador de usuarios < Inicio de sesión externo

Inicio de sesión externo

+ AGREGAR FILTRO

3 Management Options →

ACTUALIZACIÓN MÁSIVA CARGAR ARCHIVO NUEVO INICIO DE SESIÓN

ID / ACS	Sistema	ID / Externo	Descripción	Puede preparar	Puede aprobar	Estatus	Acciones
afam@concur.com	SAP Concur	afam@concur.com		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Activo	
am@concur.com	SAP Concur	am@concur.com		<input checked="" type="checkbox"/>	<input type="checkbox"/>	Activo	
am@concur.com	SAP Concur	am@concur.com		<input type="checkbox"/>	<input checked="" type="checkbox"/>	Activo	
am@concur.com	SAP Concur	am@concur.com		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Activo	
am@concur.com	SAP Concur	am@concur.com		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Activo	
am@concur.com	SAP Concur	am@concur.com		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Activo	

External Login ←

Filas por página: 10 1 - 6 de 6 << < > >>

- The SuperDelegates functionality is not a standard feature.
- Contact our Commercial Team to receive a business proposal.



AxosMoney®



Our Site

<https://www.axosnet.com/>

Releases

<https://axosnet.info/docs/release-notes/>

On Line Help

<https://axosnet.info/>

Service Desk

<https://axosnet.atlassian.net/servicedesk/customer/portal/1>



History

Version	Date	Revision Author	Summary of Changes
1.0	8/Apr/2024	Hector Gonzalez	First Draft
1.1	9/Apr/2024	Maria Morales	Document development
1.2	10/Apr/2024	HGF + MMM	Internal Review
1.3	11/Apr/2024	HGF + MMM	Final Review c/SP
2.0	11/Apr/2024	HGF + MMM	Public Version

Distribution

Name	Title
All Customers	Public Document on Axosnet.INFO
All Axosnet Staff	Public Document on Axosnet.INFO

Approval

Name	Position	Signature	Date
Héctor González de la Fuente	R&D Manager	HAGF	11/Apr/2024

