



AxosMoney App

Update Notice Change Management



AxosMoney®

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As part of the ongoing renewal and continuous improvement process of the Axosnet Solutions Suite, a significant update to our Production Environment is scheduled.

The update will take effect on November 13, 2024. This release will not affect the availability of our applications, so no additional action is required.

In this document, we present and explain the changes made, as well as their main features.

Sincerely,
Axosnet from Mexico

What is AxosMoney App?

Changes and benefits of AxosMoney App

Example of AxosMoney App (screenshots)

How to obtain AxosMoney App?

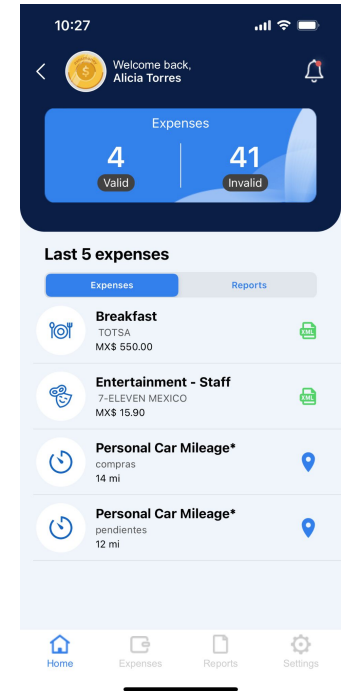
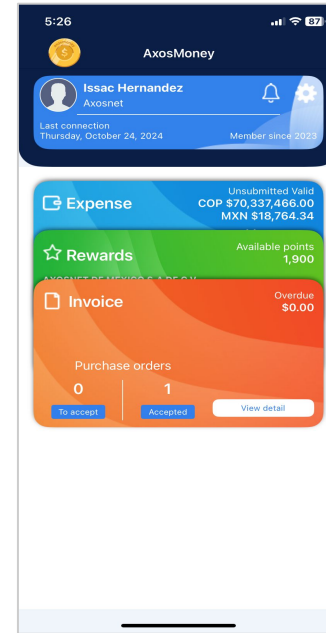
What is AxosMoney Web?



AxosMoney App is an application that helps you manage your travel expenses seamlessly integrated with SAP Concur.

It validates electronic invoices for tax purposes and categorizes them to meet your financial goals.

This provides organization and clarity in expense management with an easy-to-use interface.





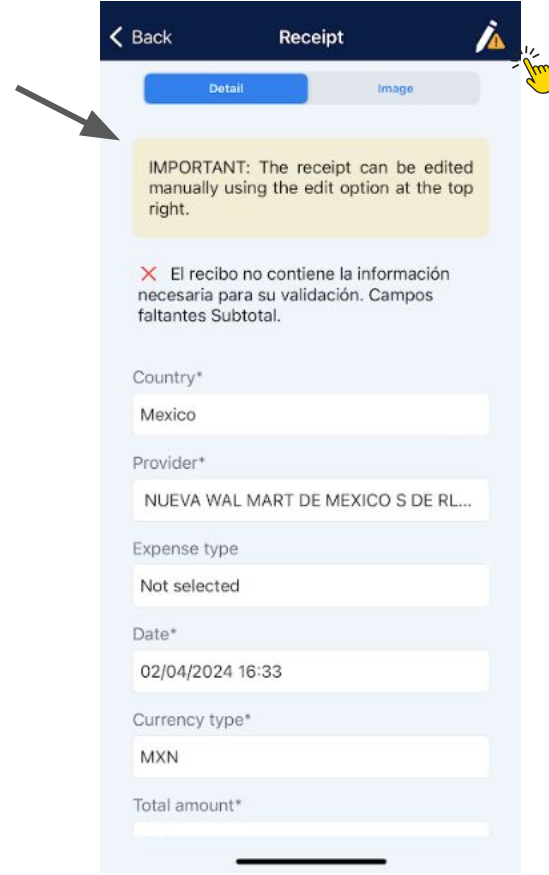
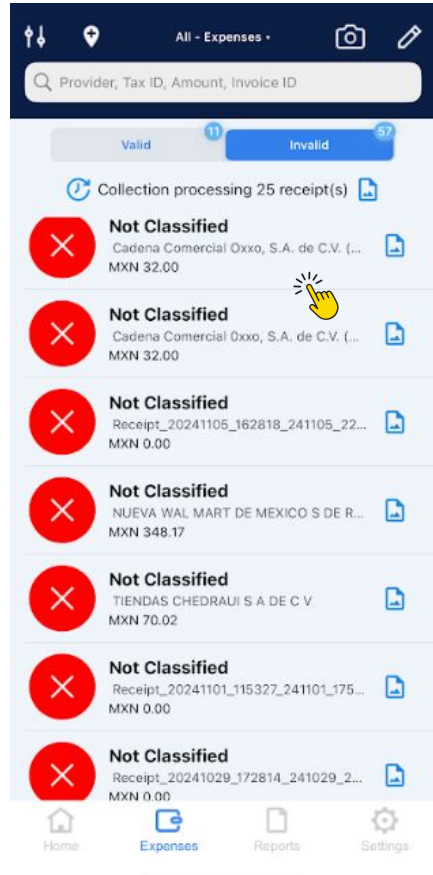
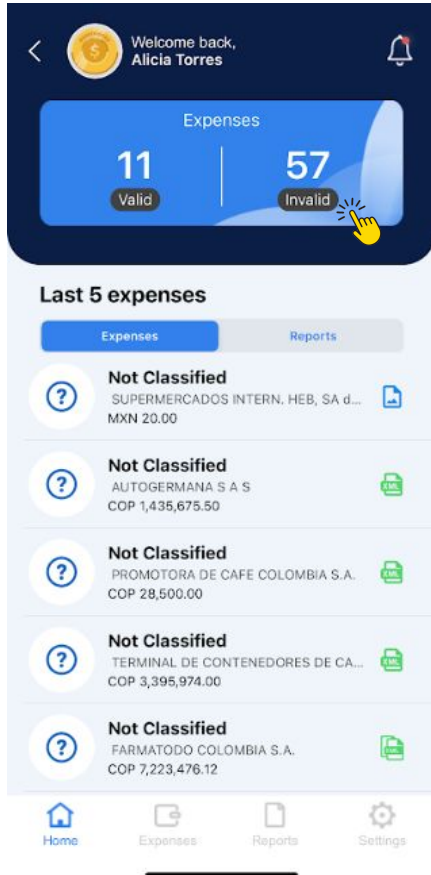
Changes and Benefits

- **Speed:** The Optical Character Recognition (OCR) process has been optimized for increased speed, improving performance by up to 80%.
- **Retry Validation:** The "Retry" option has been added, allowing the user to resend a receipt that was pending validation, in order to reactivate the verification process.
- **Delete Receipt:** The "Delete" option has been added, enabling the user to discard a receipt that has not been processed by OCR, in order to upload it again for processing.
- **Status Sent:** A "Sent" status has been incorporated into the OCR process. If there is any interference, the system will display the "Sent" status to keep the user informed about the status of their receipts.

- **Receipt Details:** The fields "Country" and "Currency" have been added to identify the origin of the receipt, providing greater transparency to the user.
- **Edit Receipt:** An informational message has been added to indicate when it is possible to edit the details of a valid or invalid receipt. Additionally, the corresponding icon has been updated to indicate access to the editing function.
- **Tax Information:** The validation message has been updated to display the fiscal fields detected for processing the ticket/receipt.
- **Feedback for Retry:** In cases where validation cannot proceed due to the country not being detected, the user can select the country of the ticket/receipt when retrying, in order to resend the ticket for processing.

**The "Feedback for Retry" change applies only to AxosMoney with Digital Signed Document.*

Manual Expense Editing



Retry Processing and Delete Receipt



Welcome back, Alicia Torres

Expenses

11 Valid | 57 Invalid

Last 5 expenses

- Not Classified: SUPERMERCADOS INTERN. HEB, SA d... MXN 20.00
- Not Classified: AUTOGERMANA S A S COP 1,435,675.50
- Not Classified: PROMOTORA DE CAFE COLOMBIA S.A. COP 28,500.00
- Not Classified: TERMINAL DE CONTENEDORES DE CA... COP 3,395,974.00
- Not Classified: FARMATODO COLOMBIA S.A. COP 7,223,476.12

All - Expenses

Valid 11 | Invalid 57

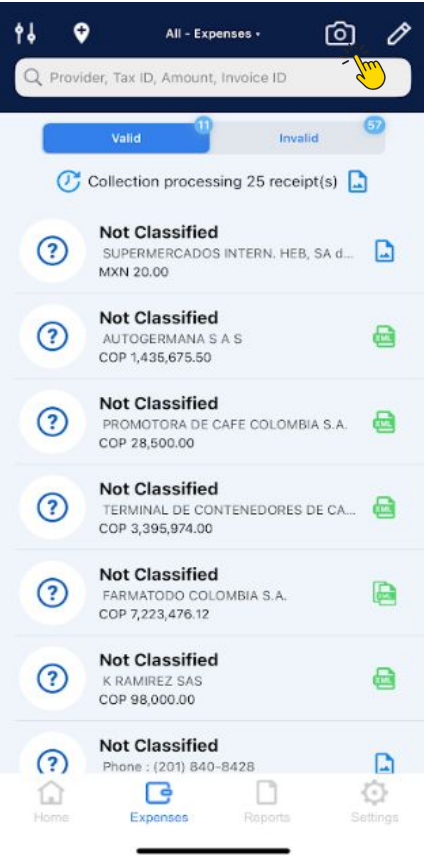
Collection processing 25 receipt(s)

- Not Classified: SUPERMERCADOS INTERN. HEB, SA d... MXN 20.00
- Not Classified: AUTOGERMANA S A S COP 1,435,675.50
- Not Classified: PROMOTORA DE CAFE COLOMBIA S.A. COP 28,500.00
- Not Classified: TERMINAL DE CONTENEDORES DE CA... COP 3,395,974.00
- Not Classified: FARMATODO COLOMBIA S.A. COP 7,223,476.12
- Not Classified: K RAMIREZ SAS COP 98,000.00
- Not Classified: Phone : (201) 840-8428

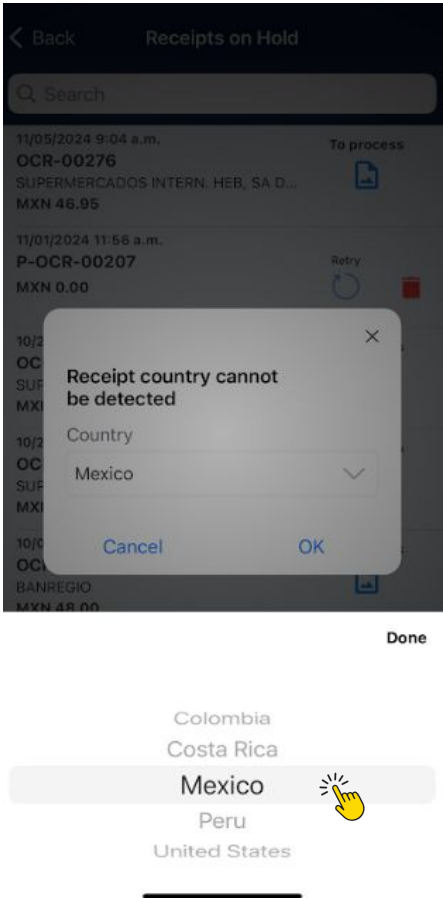
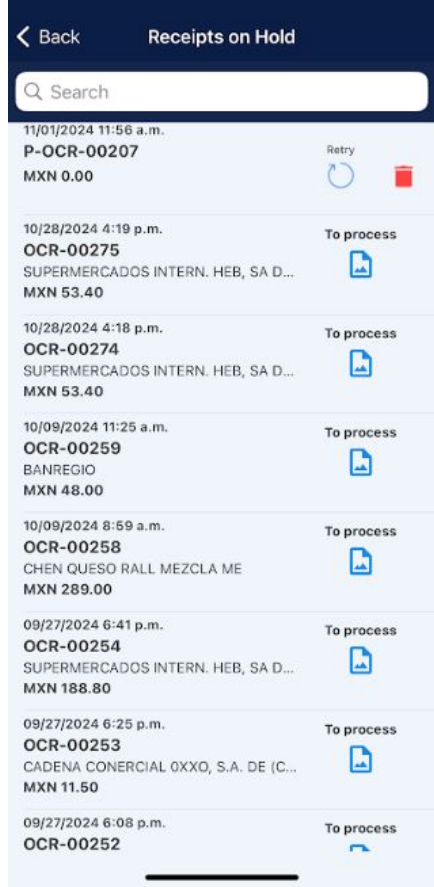
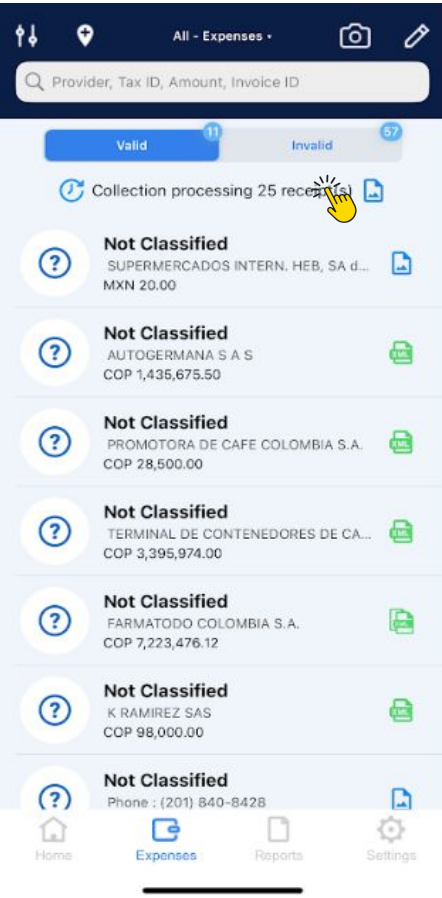
Receipts on Hold

- 11/01/2024 11:56 a.m. P-OCR-00207 MXN 0.00 [Retry]
- 10/28/2024 4:19 p.m. OCR-00275 SUPERMERCADOS INTERN. HEB, SA D... MXN 53.40 [To process]
- 10/28/2024 4:18 p.m. OCR-00274 SUPERMERCADOS INTERN. HEB, SA D... MXN 53.40 [To process]
- 10/09/2024 11:25 a.m. OCR-00259 BANREGIO MXN 48.00 [To process]
- 10/09/2024 8:59 a.m. OCR-00258 CHEN QUESO RALL MEZCLA ME MXN 289.00 [To process]
- 09/27/2024 6:41 p.m. OCR-00254 SUPERMERCADOS INTERN. HEB, SA D... MXN 188.80 [To process]
- 09/27/2024 6:25 p.m. OCR-00253 CADENA COMERCIAL OXXO, S.A. DE (C... MXN 11.50 [To process]
- 09/27/2024 6:08 p.m. OCR-00252 [To process]

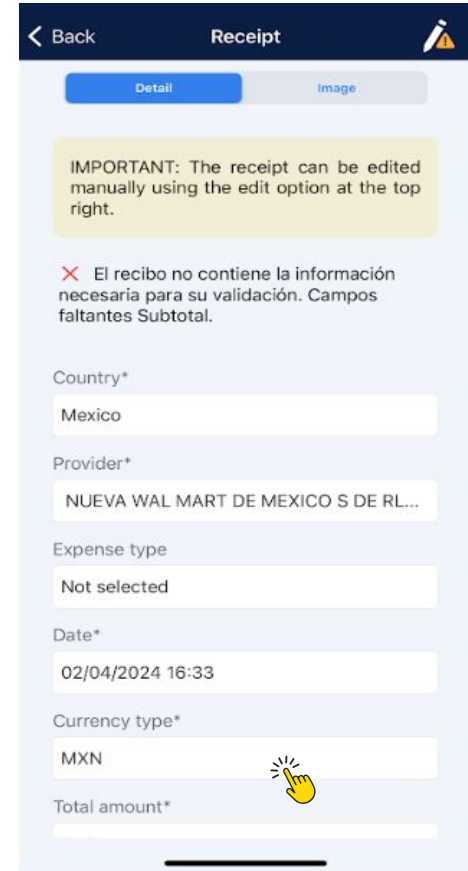
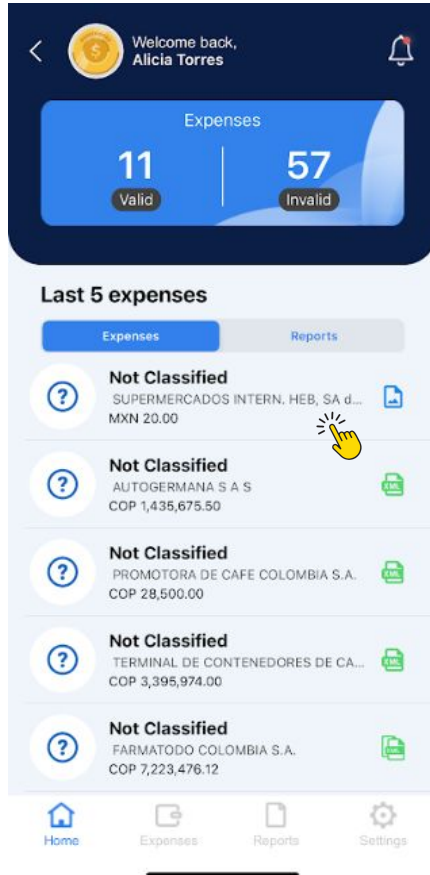
Detailed Tax Validation



Feedback Before Retrying



Show Country and Currency



- There is no need to do anything.
- The update will be visible in all implementations of AxosMoney App.



AxosMoney®



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Online Help

<https://axosnet.info/>

Service Desk

<https://axosnet.atlassian.net/servicedesk/customer/portal/1>



History

Version	Date	Revision Author	Summary of Changes
1.0	30/Oct/2024	Alicia Torres	First Draft
1.1	04/Nov/2024	Alicia Torres	Document development
1.2	06/Nov/2024	AT + MMM	Internal Review
1.3	07/Nov/2024	HGF + MMM	Final Review
2.0	07/Nov/2024	HGF + MMM	Public Version

Distribution

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Approval

Name	Position	Signature	Date
Héctor González de la Fuente	R&D Manager	HAGF	07/Nov/2024